**Budget Revision Testing Summary**

IBIS user acceptance testing for the operating budget revision form took place March 14-15th, 2013. Testing was completed by OSBM analysts and individuals from the following state agencies/divisions:

- Department of Commerce
- Department of Cultural Resources
- North Carolina Community Colleges System
- Office of State Budget and Management
- University of North Carolina – General Administration
- Division of Public Health
- Division of Aging and Adult Services

The test of the operating budget revision form provided valuable feedback about the IBIS system. The list below summarizes issues addressed or those that will be addressed as a result of this testing.

- Cancelling edit errors. When a user selected a row to edit in the requirements table on the budget detail tab, cancelled the edit, and then entered new data for an additional row, the new data would overwrite the first row existing in the requirements table. The IBIS team is working to correct this issue.
- Display of outdated budget codes and funds. The budget code and fund codes forms in IBIS have now been developed to a point where inactive codes can be removed from lists. The IBIS team will work on completing this task between now and go-live.
- Acceptance of lower case entries for account numbers. The account number data entry field currently does not accept lower case letters. The system is being changed to accept upper and lower case entries to make data entry easier for end users.
- Help text dialogues. Help text dialogues are currently directly attached to certain fields on the form, which means the help text appears each time the field is selected. This is being changed to only show the help text when the help text icon is directly clicked.
- Transfer to/from section issues. The transfer to/from section functions differently from other sections of the form and caused some minor user issues. This section will undergo improvement to make its use easier prior to go-live.

The IBIS team is working to address issues identified during testing and will continue to make changes in the system based on testing results. As new deployments are made, end users will see the changes reflected in the system.